

Adhesive and sealant manufacturing

About adhesives and sealants: Sealant is a substance used to block the passage of fluids through the surface or joints or openings in materials. Adhesive is any substance applied to one surface, or both surfaces, of two separate items that binds them together and resists their separation. The main difference between adhesives and sealants is that sealants typically have lower strength and higher elongation than adhesives does. The material that go into manufacturing of Adhesives/sealants include acrylic, polyurethane, poly vinyl alcohol.



About the opportunity: The global market value of the adhesives & sealants was about \$45.36 Billion (INR 30.70 lakh crores) in 2014. The global market value of the adhesives & sealants is projected to reach \$59.75 Billion (INR40.44 lakh crores) by 2020, growing at a CAGR of 4.72% between 2015 and 2020¹. Indian market currently stands at INR 60 thousands crores and is expected to grow at a CAGR of 6% during 2015-20². Growth of major end use industries such as packaging, construction and automotive is expected to be a major driving factor for the industry.

Report coverage:

1. Classifications and properties based on technology and chemistry.
2. Market- key international and national players, distributors.
3. Manufacturing process –machinery requirements, contact details of the suppliers.
4. Legal & regulatory requirements (including regulatory fee and contact details of consultancy)
5. Schemes (Central and State governments, also for exporters)
6. Break-even analysis & Capital requirements (CAPEX)
7. Profitability (Profit per unit)

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¹ Source: markets and markets

² Source: The adhesive and sealant associations.